

CITY OF OAKLAND PARK, FLORIDA Revenue Bonds, Series 2019 Summary of Proposals								
Firm	BB&T	Capital One	Chase Bank	Signature Public Funding Corp	SunTrust	US Bank Corp	Wells Fargo	Zion
Contact	Andrew Smith	Jacqueline Bretz	Creedence Gonzalez	Douglas Dillon	Dennis McDermott	Denise Beauchamp	Vincent Mattio	Garret Gross
	803-251-1328	631-457-9582	305-579-9504	410-704-0083	404-658-4751	904-284-3520	813-225-6539	801-844-7829
	1201 Main Street	7644 Fallsburg Road	1450 Brickell Ave.	600 Washington Ave	11155 Peachtree St. NE	3643 Spyglass Ct	100 South Ashley Drive	One South Main Street
	Columbus, SC 29201	Newark, OH 43055	Miami , FL 33131	Suite 305	Atlanta, GA 30309	Green Cove Springs, FL 32043	8th Floor	17th Floor
				Towson, MD 21204			Tampa, FL 33602	Salt Lake City, UT 84133
Fixed Rate	3.410%	3.370%	Option 1: 3.01%, with no optional redemption Option 2: 3.126% with a 3 yr. call Option 3: 3.047%, with a 5 yr. call	3.530%	3.421%	3.326%	3.230% (make-whole) or 3.400% (callable after 3 years)	3.2500%
Pre-payment	In whole at any time without penalty	No call until 1/1/23, then in whole at par on any interest payment date.	In whole or in part, par plus accrued interest	1.0% prepayment premium through 6/30/22, par call thereafter	Prepayable in whole on any payment date of 3% in year one, 2% in year two and 1% in year three	After 13 months on any payment date at the lower of a standard break funding or 103% of outstanding balance.	Make-whole or callable after 3 years at par. Actual rates will be locked on future date.	Callable at any time with 30 notice
Amount	\$1,500,000	\$1,500,000	\$1,500,000	\$1,500,000	\$1,500,000	\$1,500,000	\$1,500,000	\$1,500,000
Final Maturity	1/1/2026	1/1/2026	1/1/2026	1/1/2026	1/1/2026	1/1/2026	1/1/2026	1/1/2026
Rate held	1/11/2019	1/10/2019 (requires notification by 11/16/18)	1/10/2019	1/20/2019 (rate changes 1/15/19 if not notified.)	1/15/19 (requires notification by 11/15/18)	2/1/2019	None Stated	1/10/2019
Legal Fees	\$5,000	None Stated	\$7,500	None Stated	\$1,000	None Stated	\$5,000	\$0
Default	Rate plus 2.00%	None Stated	Rate plus 3.00%	None Stated	None Stated	None Stated	Base Rate plus 3%	None Stated
Spousal Insurance	Provides benefits to all spouses in light of marriage law changes.	None Stated	The proposer currently complies with the requirements of Section 2-197.1 of the City of Oakland Park's code of Ordinances and provides benefits to domestic partners of its employees and the partner's dependents on the same basis as it provides benefits to employees' spouses and the spouses' dependents.	The proposer currently complies with the requirements of Section 2-197.1 of the City of Oakland Park's code of Ordinances and provides benefits to domestic partners of its employees and the partner's dependents on the same basis as it provides benefits to employees' spouses and the spouses' dependents.	None Stated	The proposer currently complies with the requirements of Section 2-197.1 of the City of Oakland Park's code of Ordinances and provides benefits to domestic partners of its employees and the partner's dependents on the same basis as it provides benefits to employees' spouses and the spouses' dependents.	None Stated	The proposer currently complies with the requirements of Section 2-197.1 of the City of Oakland Park's code of Ordinances and provides benefits to domestic partners of its employees and the partner's dependents on the same basis as it provides benefits to employees' spouses and the spouses' dependents.
Note	(1) CAFR due 270 after each fiscal year and (2) taxability language	(1) Considered Direct Loan and (2) not a commitment	(1) CAFR due within 270 days of the close of the fiscal year	(1) Bank to pay vendors at Closing or set up escrow - no fee for escrow - interest earnings flow to City (2) furnish insurance proof (3) Bank to provide legal documents (4) lease or note and (5) taxability language. Master Lease Purchase Agreement.	(1) Term and Conditions says it is for Martin County (2) taxability language and (3) not a commitment	(1) Issued under current Master Purchase Agreement (2) escrow requirement and (3) not a commitment	(1) Taxability language (2) 1.50 test (3) CAFR due 270 days of fiscal end and Budget due 60 days of approval and (4) not a commitment (5) Require closing documents be posted by the City on EMMA	(1) not a commitment (2) direct purchase and (3) CAFR due 270 days of fiscal end