SOURCES AND USES OF FUNDS

City of Oakland Park, FL
Solid Waste Bank Loan or Lease, Series 2019
NTE $1,500,000
Bank Loan/Lease
Monthly Principal and Interest Payments - 30/360
Final Maturity 1/10/26 - Chase 3.01% - COI Estimated - Subject to Change
*****FOR DISCUSSION PURPOSES ONLY*****

Dated Date	01/10/2019
Delivery Date	01/10/2019

Sources:	
Bond Proceeds:	
Par Amount	1,500,000.00
	1,500,000.00

Uses:		
Project Fund Deposits:		
Project Fund		1,470,000.00
Cost of Issuance:		
Bank Counsel	7,500.00	
Bond Counsel	15,000.00	
City Attorney	7,500.00	
		30,000.00
		1,500,000.00

BOND SUMMARY STATISTICS

City of Oakland Park, FL
Solid Waste Bank Loan or Lease, Series 2019
NTE $1,500,000
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*****FOR DISCUSSION PURPOSES ONLY*****

Dated Date	01/10/2019
Delivery Date	01/10/2019
Last Maturity	01/01/2026
Arbitrage Yield	3.028958%
True Interest Cost (TIC)	3.028958%
Net Interest Cost (NIC)	3.010000%
All-In TIC	3.636297%
Average Coupon	3.010000%
Average Life (years)	3.637
Duration of Issue (years)	3.394
Par Amount	1,500,000.00
Bond Proceeds	1,500,000.00
Total Interest	164,193.61
Net Interest	164,193.61
Total Debt Service	1,664,193.61
Maximum Annual Debt Service	237,741.96
Average Annual Debt Service	238,594.07
Underwriter's Fees (per $1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life
Bond Component	1,500,000.00	100.000	3.010%	3.637
	1,500,000.00			3.637

	TIC	All-In TIC	Arbitrage Yield
Par Value	1,500,000.00	1,500,000.00	1,500,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-30,000.00	
- Other Amounts			
Target Value	1,500,000.00	1,470,000.00	1,500,000.00
Target Date	01/10/2019	01/10/2019	01/10/2019
Yield	3.028958%	3.636297%	3.028958%

BOND DEBT SERVICE

City of Oakland Park, FL
Solid Waste Bank Loan or Lease, Series 2019
NTE $1,500,000
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*****FOR DISCUSSION PURPOSES ONLY*****

Dated Date 01/10/2019
Delivery Date 01/10/2019

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2019	17,178.08	3.010%	2,633.75	19,811.83	
03/01/2019	16,092.42	3.010%	3,719.41	19,811.83	
04/01/2019	16,132.78	3.010%	3,679.05	19,811.83	
05/01/2019	16,173.25	3.010%	3,638.58	19,811.83	
06/01/2019	16,213.82	3.010%	3,598.01	19,811.83	
07/01/2019	16,254.49	3.010%	3,557.34	19,811.83	
08/01/2019	16,295.26	3.010%	3,516.57	19,811.83	
09/01/2019	16,336.13	3.010%	3,475.70	19,811.83	
10/01/2019	16,377.11	3.010%	3,434.72	19,811.83	
11/01/2019	16,418.19	3.010%	3,393.64	19,811.83	
12/01/2019	16,459.37	3.010%	3,352.46	19,811.83	
01/01/2020	16,500.66	3.010%	3,311.17	19,811.83	237,741.96
02/01/2020	16,542.04	3.010%	3,269.78	19,811.82	
03/01/2020	16,583.54	3.010%	3,228.29	19,811.83	
04/01/2020	16,625.13	3.010%	3,186.69	19,811.82	
05/01/2020	16,666.84	3.010%	3,144.99	19,811.83	
06/01/2020	16,708.64	3.010%	3,103.19	19,811.83	
07/01/2020	16,750.55	3.010%	3,061.28	19,811.83	
08/01/2020	16,792.57	3.010%	3,019.26	19,811.83	
09/01/2020	16,834.69	3.010%	2,977.14	19,811.83	
10/01/2020	16,876.92	3.010%	2,934.91	19,811.83	
11/01/2020	16,919.25	3.010%	2,892.58	19,811.83	
12/01/2020	16,961.69	3.010%	2,850.14	19,811.83	
01/01/2021	17,004.23	3.010%	2,807.59	19,811.82	237,741.93
02/01/2021	17,046.89	3.010%	2,764.94	19,811.83	
03/01/2021	17,089.65	3.010%	2,722.18	19,811.83	
04/01/2021	17,132.51	3.010%	2,679.32	19,811.83	
05/01/2021	17,175.49	3.010%	2,636.34	19,811.83	
06/01/2021	17,218.57	3.010%	2,593.26	19,811.83	
07/01/2021	17,261.76	3.010%	2,550.07	19,811.83	
08/01/2021	17,305.06	3.010%	2,506.77	19,811.83	
09/01/2021	17,348.46	3.010%	2,463.36	19,811.82	
10/01/2021	17,391.98	3.010%	2,419.85	19,811.83	
11/01/2021	17,435.60	3.010%	2,376.22	19,811.82	
12/01/2021	17,479.34	3.010%	2,332.49	19,811.83	
01/01/2022	17,523.18	3.010%	2,288.65	19,811.83	237,741.94
02/01/2022	17,567.14	3.010%	2,244.69	19,811.83	
03/01/2022	17,611.20	3.010%	2,200.63	19,811.83	
04/01/2022	17,655.38	3.010%	2,156.45	19,811.83	
05/01/2022	17,699.66	3.010%	2,112.17	19,811.83	
06/01/2022	17,744.06	3.010%	2,067.77	19,811.83	
07/01/2022	17,788.57	3.010%	2,023.26	19,811.83	
08/01/2022	17,833.19	3.010%	1,978.64	19,811.83	
09/01/2022	17,877.92	3.010%	1,933.91	19,811.83	
10/01/2022	17,922.76	3.010%	1,889.07	19,811.83	
11/01/2022	17,967.72	3.010%	1,844.11	19,811.83	

BOND DEBT SERVICE

City of Oakland Park, FL
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NTE $1,500,000
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*****FOR DISCUSSION PURPOSES ONLY*****

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2022	18,012.79	3.010%	1,799.04	19,811.83	
01/01/2023	18,057.97	3.010%	1,753.86	19,811.83	237,741.96
02/01/2023	18,103.26	3.010%	1,708.57	19,811.83	
03/01/2023	18,148.67	3.010%	1,663.16	19,811.83	
04/01/2023	18,194.20	3.010%	1,617.63	19,811.83	
05/01/2023	18,239.83	3.010%	1,572.00	19,811.83	
06/01/2023	18,285.58	3.010%	1,526.24	19,811.82	
07/01/2023	18,331.45	3.010%	1,480.38	19,811.83	
08/01/2023	18,377.43	3.010%	1,434.40	19,811.83	
09/01/2023	18,423.53	3.010%	1,388.30	19,811.83	
10/01/2023	18,469.74	3.010%	1,342.09	19,811.83	
11/01/2023	18,516.07	3.010%	1,295.76	19,811.83	
12/01/2023	18,562.51	3.010%	1,249.31	19,811.82	
01/01/2024	18,609.07	3.010%	1,202.75	19,811.82	237,741.93
02/01/2024	18,655.75	3.010%	1,156.08	19,811.83	
03/01/2024	18,702.55	3.010%	1,109.28	19,811.83	
04/01/2024	18,749.46	3.010%	1,062.37	19,811.83	
05/01/2024	18,796.49	3.010%	1,015.34	19,811.83	
06/01/2024	18,843.64	3.010%	968.19	19,811.83	
07/01/2024	18,890.90	3.010%	920.93	19,811.83	
08/01/2024	18,938.29	3.010%	873.54	19,811.83	
09/01/2024	18,985.79	3.010%	826.04	19,811.83	
10/01/2024	19,033.41	3.010%	778.41	19,811.82	
11/01/2024	19,081.16	3.010%	730.67	19,811.83	
12/01/2024	19,129.02	3.010%	682.81	19,811.83	
01/01/2025	19,177.00	3.010%	634.83	19,811.83	237,741.95
02/01/2025	19,225.10	3.010%	586.73	19,811.83	
03/01/2025	19,273.33	3.010%	538.50	19,811.83	
04/01/2025	19,321.67	3.010%	490.16	19,811.83	
05/01/2025	19,370.13	3.010%	441.69	19,811.82	
06/01/2025	19,418.72	3.010%	393.11	19,811.83	
07/01/2025	19,467.43	3.010%	344.40	19,811.83	
08/01/2025	19,516.26	3.010%	295.57	19,811.83	
09/01/2025	19,565.21	3.010%	246.61	19,811.82	
10/01/2025	19,614.29	3.010%	197.54	19,811.83	
11/01/2025	19,663.49	3.010%	148.34	19,811.83	
12/01/2025	19,712.81	3.010%	99.02	19,811.83	
01/01/2026	19,762.26	3.010%	49.57	19,811.83	237,741.94
	1,500,000.00		164,193.61	1,664,193.61	1,664,193.61

FORM 8038 STATISTICS

City of Oakland Park, FL
Solid Waste Bank Loan or Lease, Series 2019
NTE $1,500,000
Bank Loan/Lease
Monthly Principal and Interest Payments - 30/360
Final Maturity 1/10/26 - Chase 3.01% - COI Estimated - Subject to Change
*****FOR DISCUSSION PURPOSES ONLY*****

Dated Date 01/10/2019
Delivery Date 01/10/2019

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bond Component:						
	02/01/2019	17,178.08	3.010%	100.000	17,178.08	17,178.08
	03/01/2019	16,092.42	3.010%	100.000	16,092.42	16,092.42
	04/01/2019	16,132.78	3.010%	100.000	16,132.78	16,132.78
	05/01/2019	16,173.25	3.010%	100.000	16,173.25	16,173.25
	06/01/2019	16,213.82	3.010%	100.000	16,213.82	16,213.82
	07/01/2019	16,254.49	3.010%	100.000	16,254.49	16,254.49
	08/01/2019	16,295.26	3.010%	100.000	16,295.26	16,295.26
	09/01/2019	16,336.13	3.010%	100.000	16,336.13	16,336.13
	10/01/2019	16,377.11	3.010%	100.000	16,377.11	16,377.11
	11/01/2019	16,418.19	3.010%	100.000	16,418.19	16,418.19
	12/01/2019	16,459.37	3.010%	100.000	16,459.37	16,459.37
	01/01/2020	16,500.66	3.010%	100.000	16,500.66	16,500.66
	02/01/2020	16,542.04	3.010%	100.000	16,542.04	16,542.04
	03/01/2020	16,583.54	3.010%	100.000	16,583.54	16,583.54
	04/01/2020	16,625.13	3.010%	100.000	16,625.13	16,625.13
	05/01/2020	16,666.84	3.010%	100.000	16,666.84	16,666.84
	06/01/2020	16,708.64	3.010%	100.000	16,708.64	16,708.64
	07/01/2020	16,750.55	3.010%	100.000	16,750.55	16,750.55
	08/01/2020	16,792.57	3.010%	100.000	16,792.57	16,792.57
	09/01/2020	16,834.69	3.010%	100.000	16,834.69	16,834.69
	10/01/2020	16,876.92	3.010%	100.000	16,876.92	16,876.92
	11/01/2020	16,919.25	3.010%	100.000	16,919.25	16,919.25
	12/01/2020	16,961.69	3.010%	100.000	16,961.69	16,961.69
	01/01/2021	17,004.23	3.010%	100.000	17,004.23	17,004.23
	02/01/2021	17,046.89	3.010%	100.000	17,046.89	17,046.89
	03/01/2021	17,089.65	3.010%	100.000	17,089.65	17,089.65
	04/01/2021	17,132.51	3.010%	100.000	17,132.51	17,132.51
	05/01/2021	17,175.49	3.010%	100.000	17,175.49	17,175.49
	06/01/2021	17,218.57	3.010%	100.000	17,218.57	17,218.57
	07/01/2021	17,261.76	3.010%	100.000	17,261.76	17,261.76
	08/01/2021	17,305.06	3.010%	100.000	17,305.06	17,305.06
	09/01/2021	17,348.46	3.010%	100.000	17,348.46	17,348.46
	10/01/2021	17,391.98	3.010%	100.000	17,391.98	17,391.98
	11/01/2021	17,435.60	3.010%	100.000	17,435.60	17,435.60
	12/01/2021	17,479.34	3.010%	100.000	17,479.34	17,479.34
	01/01/2022	17,523.18	3.010%	100.000	17,523.18	17,523.18
	02/01/2022	17,567.14	3.010%	100.000	17,567.14	17,567.14
	03/01/2022	17,611.20	3.010%	100.000	17,611.20	17,611.20
	04/01/2022	17,655.38	3.010%	100.000	17,655.38	17,655.38
	05/01/2022	17,699.66	3.010%	100.000	17,699.66	17,699.66
	06/01/2022	17,744.06	3.010%	100.000	17,744.06	17,744.06
	07/01/2022	17,788.57	3.010%	100.000	17,788.57	17,788.57
	08/01/2022	17,833.19	3.010%	100.000	17,833.19	17,833.19
	09/01/2022	17,877.92	3.010%	100.000	17,877.92	17,877.92
	10/01/2022	17,922.76	3.010%	100.000	17,922.76	17,922.76

FORM 8038 STATISTICS

City of Oakland Park, FL
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NTE $1,500,000
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*****FOR DISCUSSION PURPOSES ONLY*****

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bond Component:						
	11/01/2022	17,967.72	3.010%	100.000	17,967.72	17,967.72
	12/01/2022	18,012.79	3.010%	100.000	18,012.79	18,012.79
	01/01/2023	18,057.97	3.010%	100.000	18,057.97	18,057.97
	02/01/2023	18,103.26	3.010%	100.000	18,103.26	18,103.26
	03/01/2023	18,148.67	3.010%	100.000	18,148.67	18,148.67
	04/01/2023	18,194.20	3.010%	100.000	18,194.20	18,194.20
	05/01/2023	18,239.83	3.010%	100.000	18,239.83	18,239.83
	06/01/2023	18,285.58	3.010%	100.000	18,285.58	18,285.58
	07/01/2023	18,331.45	3.010%	100.000	18,331.45	18,331.45
	08/01/2023	18,377.43	3.010%	100.000	18,377.43	18,377.43
	09/01/2023	18,423.53	3.010%	100.000	18,423.53	18,423.53
	10/01/2023	18,469.74	3.010%	100.000	18,469.74	18,469.74
	11/01/2023	18,516.07	3.010%	100.000	18,516.07	18,516.07
	12/01/2023	18,562.51	3.010%	100.000	18,562.51	18,562.51
	01/01/2024	18,609.07	3.010%	100.000	18,609.07	18,609.07
	02/01/2024	18,655.75	3.010%	100.000	18,655.75	18,655.75
	03/01/2024	18,702.55	3.010%	100.000	18,702.55	18,702.55
	04/01/2024	18,749.46	3.010%	100.000	18,749.46	18,749.46
	05/01/2024	18,796.49	3.010%	100.000	18,796.49	18,796.49
	06/01/2024	18,843.64	3.010%	100.000	18,843.64	18,843.64
	07/01/2024	18,890.90	3.010%	100.000	18,890.90	18,890.90
	08/01/2024	18,938.29	3.010%	100.000	18,938.29	18,938.29
	09/01/2024	18,985.79	3.010%	100.000	18,985.79	18,985.79
	10/01/2024	19,033.41	3.010%	100.000	19,033.41	19,033.41
	11/01/2024	19,081.16	3.010%	100.000	19,081.16	19,081.16
	12/01/2024	19,129.02	3.010%	100.000	19,129.02	19,129.02
	01/01/2025	19,177.00	3.010%	100.000	19,177.00	19,177.00
	02/01/2025	19,225.10	3.010%	100.000	19,225.10	19,225.10
	03/01/2025	19,273.33	3.010%	100.000	19,273.33	19,273.33
	04/01/2025	19,321.67	3.010%	100.000	19,321.67	19,321.67
	05/01/2025	19,370.13	3.010%	100.000	19,370.13	19,370.13
	06/01/2025	19,418.72	3.010%	100.000	19,418.72	19,418.72
	07/01/2025	19,467.43	3.010%	100.000	19,467.43	19,467.43
	08/01/2025	19,516.26	3.010%	100.000	19,516.26	19,516.26
	09/01/2025	19,565.21	3.010%	100.000	19,565.21	19,565.21
	10/01/2025	19,614.29	3.010%	100.000	19,614.29	19,614.29
	11/01/2025	19,663.49	3.010%	100.000	19,663.49	19,663.49
	12/01/2025	19,712.81	3.010%	100.000	19,712.81	19,712.81
	01/01/2026	19,762.26	3.010%	100.000	19,762.26	19,762.26
		1,500,000.00			1,500,000.00	1,500,000.00

FORM 8038 STATISTICS

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	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	01/01/2026	3.010%	19,762.26	19,762.26		
Entire Issue			1,500,000.00	1,500,000.00	3.6366	3.0290%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	30,000.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00