



CITY OF OAKLAND PARK

AUDITOR SELECTION COMMITTEE APPLICATION

Duties of the Auditor Selection Committee

Florida Statutes requires municipal governments to have an independent, external audit of their financial statements conducted in accordance with Government Auditing Standards and performed by an independent Certified Public Accountant. The Auditor Selection Committee is responsible for the solicitation of these audit services, including the approval of the request-for-proposals (RFP) document, evaluation of responses, and the ranking and recommendation of proposals.

Auditor Selection Committee Membership & Responsibilities

The Auditor Selection Committee consists of five members. One must be a City Commissioner who serves as chair of the Committee. Two members must be residents of Oakland Park with a background in accounting, bookkeeping, auditing, or related experience. Two members must be employed, or have been employed, in the public sector with professional experience related to governmental accounting, auditing, financial reporting, budgeting, or financial services. Employees of the City of Oakland Park may not serve as members of the committee.

The Auditor Selection Committee is an evaluation committee of the City and members are responsible for abiding by all State requirements and City policies and practices as related to the procurement of services, such as public records, Sunshine law, etc. The Auditor Selection Committee shall be directly assisted in the fulfillment of all duties by the City's purchasing staff, who shall perform all administrative and operational work required.

Please complete all application sections. A resume may also be attached for reference.

Application Type Public Sector Finance Professional Applicant

Personal Information (Complete All Sections)

Name: Wilbert Santos E-mail: wsantos@ppines.com Phone Number: 305.302.8459
Home Street Address: 2491 SW 102 Avenue City: Miramar ZIP Code: 33025

Educational Background

Institution	Years of Attendance	Did you graduate?	Degree Earned/Field of Study
Angeles University Foundation	1990-1994	Yes	B.S. Accountancy
		No	
		No	
		No	

Employment Background

Employer	Title	Years of Employment	Duties
City of Pembroke Pines	Deputy Finance Director	3	Financial Reporting and Administration of Finance Department
BDO USA LLP	Assurance Director	5	During education, engagement quality control director for SouthEast Practice of the Organization
GLSC CPA	Audit Director	10	Management audit engagements

Other Qualifications (briefly describe any specific expertise or background that would pertain to your service on the audit selection committee)

Acknowledgements (Check Each Box)

- ☒ I understand that in accordance with the Florida Sunshine Law, this information will be available for public review and I waive any objections to such publication.
- ☒ I understand that appointment to any of the positions indicated above is a voluntary service.
- ☒ If appointed, I agree to faithfully and fully perform the duties of the committee and comply with all laws or ordinances of the City, County, and State of Florida, particularly those pertaining to procurement standards, disclosure requirements, and public records as relates to my position.

Signature of Applicant: Wilbert Santos Date: 11.10.2022

Please completely fill out & return this application to City of Oakland Park Department of Financial Services via e-mail to andrewt@oaklandparkfl.gov.

Contact

3053028459 (Home)
wsantos0423@yahoo.com

[www.linkedin.com/in/
wilbertsantoscpa](http://www.linkedin.com/in/wilbertsantoscpa) (LinkedIn)

Top Skills

Auditing
Non-profits
CPA

Languages

Filipino

Wilbert Santos

Deputy Finance Director at City of Pembroke Pines
[Miami, Florida, United States](#)

Experience

City of Pembroke Pines
Deputy Finance Director
April 2020 - Present (2 years 8 months)
[Florida, United States](#)

BDO USA, LLP
Assurance Director and Audit Quality Director
July 2014 - April 2020 (5 years 10 months)
[Miami/Fort Lauderdale Area](#)

As an Assurance Director and Audit Quality Director – South Florida Practice, I ensure exceptional quality audit and assurance service delivery by strategically incorporating initiatives into businesses while minimizing critical risks, gathering client requirements, maintaining high technical/professional standards, and collaborating with partners. I advise clients on technical components. I provide insights on business development and proposal delivery. I consult on nonprofit/government accounting and auditing standards and perform audits on practices across South Florida serving as Audit Quality Director. I serve as quality reviewer for annual Government Auditing Standards engagements. I deliver just-in-time training locally/nationally Accounting Auditing, Single Audits, and Government Auditing Standards (GAS). To incorporate audit strategies, I plan and evaluate risk profiles and engagement continuance or acceptance. To confirm financial statement quality and consistency, I assess procedures and complex areas in conjunction with technical experts. I successfully recommend solutions, conclude financial audits, and submit financial statements/disclosures. I champion risk mitigation by adhering to laws/regulations, identifying technical solutions, assessing approaches, and developing plans.

A few achievements during this tenure include:

~Recognized as an organizational leader and role model for auditing professionals.

~Guided engagement team on PCAOB technical guidance integration on planned audit projects, Securities and Exchange Commission (SEC), auditing, and new/pending accounting serving as a subject matter expert (SME).
~Participated in the National Internal Inspection Program across the United States by serving as an inspector and completing between 100 and 150 hours annually.

GLSC & Company, PLLC

Audit Senior Manager

September 2004 - June 2014 (9 years 10 months)

Miami/Fort Lauderdale Area

As an Audit Senior Manager, I adhered to compliance standards and delivered high quality services. I mitigated risks and ensured client business requirements by tailoring programs, preparing audit plans, assessing internal controls/systems, and leading control completion strategies on audit assignments. I ensured professional/firm quality compliance by revising audit staff workflow. I oversaw audit staff/supervisor coaching and development. I maintained client relationships and presented business development opportunities.

A few achievements during this tenure include:

~Awarded a five-year engagement proposal generating \$150K in annual fees supporting team efforts.
~Oversaw coaching, training, and career development of ten accounting professionals (CPAs).
~Built solid relationships with Youth Co-op Charter School; Downtown Miami Charter School; School Board of Broward County; City of Margate, Florida; City of Pembroke Pines, Florida; and City of Tamarac, Florida.

Emerson Network Power

Finance Manager - EPZA Manufacturing Plant

January 2001 - February 2004 (3 years 2 months)

Nestle Purina

Financial Services Manager - Business Consulting and Training

November 1999 - January 2001 (1 year 3 months)

PwC

Senior Auditor

October 1994 - November 1999 (5 years 2 months)

Education

Angeles University Foundation

Bachelor of Science (BS), Accounting (1990 - 1994)